

**STRICTLY CONFIDENTIAL**

This form should be completed where an unmarried Plan member, who is due to retire, wishes to nominate a specified dependant who will receive a dependant's pension in the event of the Plan member's death.

After reading the notes overleaf, please answer the questions below and send this form to the above address. A copy of the form will be returned to you, showing whether or not your nomination has been accepted.

Name of member \_\_\_\_\_ National Insurance number \_\_\_\_\_

Address \_\_\_\_\_

I, the member named above, having read the notes overleaf, hereby nominate the person named below ("my nominee") to be my specified dependant for the purpose of Rule 5.1(2) of The GEC Plan ("the Plan") and (subject to the acceptance of this nomination by the Trustee of the Plan) hereby revoke any former nomination made by me under the said rule. I confirm that my nominee is wholly or mainly dependent on me.

**PART 1 Specified Dependant Details**

Surname _____	Title _____	Forenames _____
Address _____		
_____	Date of birth _____	(Dependant's birth certificate *attached/not attached)
Relationship of specified dependant to member _____		
		Sex of dependant *Male/Female
* Delete as applicable		

**PART 2 Please answer the following questions**

1	How many years have you and the person named in Part 1 been mutually dependant on each other?	_____
2	Do you financially support the specified dependant named above? (Please give general details of how and estimated amounts - this should include general household expenses).	_____ _____
3	Does the specified dependant named above provide you with any financial support? (Please give general details of how and estimated amounts - this should include general household expenses)	_____ _____
4	How many years have you shared a residence?	_____
5	Please give details of any other information which you feel would support your application.	_____ _____ _____

### DECLARATION BY MEMBER

I confirm that I **am not married** and my specified dependent I have nominated is not married.

I declare that the information provided on this form is true to the best of my knowledge and belief.

I understand that this nomination is effective only if accepted in writing by the Trustee.

Signature of member \_\_\_\_\_ Date \_\_\_\_\_

### TRUSTEE'S DECISION (not to be completed by the member)

The person named above is \*accepted/not accepted as a specified dependant for the purpose of Rule 5.1(2) of The GEC Plan.

Signed \_\_\_\_\_ Date \_\_\_\_\_  
For Stanhope Pension Trust Limited

### Notes

- 1 Rule 5.1 of the Plan permits a member (other than a pensioner) not having a spouse ordinarily resident with him/her to nominate a specified dependant. When the nomination is accepted by the Trustee, the spouse will not qualify for a surviving spouse's pension.
- 2 A specified dependant whose nomination is accepted by the Trustee (which may reject the nomination without giving any reason) will receive a specified dependant's pension if the conditions of rule 5.1(2) are satisfied. Such conditions are summarised in notes 4 to 7.
- 3 The form must be received no later than six months after your pension begins in order for the Trustee to consider the nomination.
- 4 The Trustee of the Plan must be satisfied that at the date when it received the nomination the specified dependant was financially dependant on the member, at
  - (1) the date the nomination was madeand
  - (2) on the earlier of the member's death and the start of the member's pension.

For this purpose an acceptable criterion for financial dependency is financial inter dependency (see rule 5.1(3)).
- 5 The nomination (which is revocable by the member, with the Trustee's approval, before the member's pension begins) must be in force at the member's death.
- 6 Further information as to the relevant conditions and the method of calculation of the pension may be obtained from the address overleaf.
- 7 Nomination of a specified dependant must be made on this form and the member will be notified whether or not it is accepted by the Trustee.